

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy) :	30/11/2014		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	MMG Li	mited		
Date Submitted	2 December 2	ber 2014		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1208</u>	Descript	tion: N/A		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)	-			
Balance at close of the month	-	_		
(2) Stock code : N/A	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month	-			

2. Preference Shares					
Stock code :	N/A	Descrip	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth			
Increase/(decrease)					
Balance at close of th	e month				
3. Other Classes of Sl	hares				
Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth			
Increase/(decrease)					
Balance at close of th	e month				

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	5,289,607,889	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	NIL	N/A	N/A	N/A
Balance at close of the				
month	5,289,607,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dun	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2004 Share						
Option Scheme						
(28/05/2004)						
(20/03/2004)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	3,600,000
(Note 1)						
2. 2013 Share						
Option Scheme						
(26/03/2013)						
Ordinary Shares	NIL	NIL	NIL	647,000	NIL	153,842,722
(Note 1)	TVIL			047,000		133,042,722
(Note 1)						
3. N/A						
(/ /)						
shares		·				-
(Note 1)						
		To	otal A. (Ordin	•	NIL	
			(Prefere	ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	of	NIL		
options (State current	<i>y)</i>			NIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	<u>-</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_ _ _			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)) 2. N/A	(/ /)	_			
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	<u> </u>					
Stock code (if listed)		<u> </u>		-	_	_
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
_			Total C. (Ordinar (Preference		N/A N/A	
				her class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class of shares issuable	N/A (/ / N/A)	-	the month
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ / (/ /)		-
Class of shares issuable	(/ / N/A)		-
Class of shares issuable	N/A		-	
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date:)	-	
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date:)	-	
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)		
	(/ /)		
				_
Class of shares issuable	N/A		-	
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable	N/A		-	
	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			. o	ourc	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A			<u> </u>
			(Note 1)			•	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	N/A		-	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable			1	for Main B	oard	and GEM liste	
Type of Issue Class of shares issuable N/A (Note I) D. Capital reorganisation State (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date:							
Type of Issue Class of shares issuable N/A (Note I)							
Type of Issue Class of shares issuable N/A (Note I)							
Type of Issue Class of shares issuable N/A (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) EGM approval date: (dd/mm/yyyy) EGM a							
Type of Issue Class of shares issuable N/A (Note I) P. Capital reorganisation EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable N/A (Note I) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (Note I) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (Note I) Total E (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							
Type of Issue Class of shares issuable N/A (Note 1) Sue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						tnereto	
Class of shares issuable N/A (Note 1) 9. Capital reorganisation Susue and allotment date: (dd/mm/yyyy)		Thurst of Issue					
9. Capital reorganisation		Type of Issue					the month
9. Capital reorganisation Same and allotment			Class of shares issuable	N/A			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable			-				
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable N/A (Note 1)	9.	Capital	Issue and allotment	(/ /)		
Class of shares issuable N/A (Note 1) 10. Other (Please specify) At price: State (Please specify) Total E. (Ordinary shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				(/ /	,		
Class of shares issuable N/A (Note 1) 10. Other (Please specify) At price: State (Please specify) Total E. (Ordinary shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			ECM approval data:				
Class of shares issuable N/A (Note 1) 10. Other (Please specify) At price: State (Please specify) At price: State (Note 1) EGM approval date: (/ /) (Ad/mm/yyyy) Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				(/ /)		
10. Other (Please specify) At price: State currency State (Please specify)							
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10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				1N/A			
Saue and allotment (/ /)	10	Others State	(Note 1)				
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Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							
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Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					(2)	N	/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):		N	/A
	To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	I	hese figures should be the same as the relevant figur	es under II above ("Moven	nents in Iss	ued S		

Remarks (if any):
Submitted by: ANDREW GORDON MICHELMORE
Title: EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.